**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2017**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL100”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 5 June 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 1,020,000,000.00

**Bond Code** IBL100

**Nominal Issued** R 100,000,000.00

**Issue Price** 100.34880%

**Coupon** 8.742% (3 Month JIBAR as at 24 May 2017 of 7.342% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2020

**Books Closed Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 5 June 2017

**Date Convention** Following

**Interest Commencement Date** 24 May 2017

**First Interest Date** 24 August 2017

**ISIN No.** ZAG000144114

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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